

EXPRESS FINANCIAL STATEMENT

This is not an application - an application may follow after due diligence

INSTRUCTIONS: Print & complete, take a picture and email to familybanking@bankofwhittier.com

Primary Contact: NAME IN FULL	Date of Birth	Married <input type="checkbox"/>	SSN
		Unmarried <input type="checkbox"/>	
		Separated <input type="checkbox"/>	
Mailing Address (street, city, state and zip)	Phone	Email	

Co-Contact: NAME IN FULL (First/ Middle/Last)	Date of Birth	Married <input type="checkbox"/>	SSN
		Unmarried <input type="checkbox"/>	
		Separated <input type="checkbox"/>	
Mailing Address <input type="checkbox"/> Check if same as Primary Contact	Phone	Email	

Property Type: <input type="checkbox"/> Single-Family Home <input type="checkbox"/> 2-4 Units <input type="checkbox"/> 5+ Units <input type="checkbox"/> Apartment <input type="checkbox"/> Condo <input type="checkbox"/> Auto <input type="checkbox"/> Other:	Term (years)
Loan Purpose: <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance <input type="checkbox"/> Cash-out Refinance <input type="checkbox"/> Other:	Loan Amount, \$

Fill In the Following Information, OR Attach Your Financial Statements If Available. For Year _____

<u>ASSETS:</u>	<u>LIABILITIES:</u>
Cash	Mortgage Debt
Stocks	Auto Note
Bonds	Margin Debt
Real Estate	Bank Debt
Other Assets (describe)	Other Liabilities (describe)
Total Assets:	Total Liabilities:

<u>INCOME:</u>	<u>EXPENSES:</u>
Salary	Income Tax
Cash Bonuses and Comissions	Mortgage Payments
Dividend Income	Property Taxes
Rental Income	Rental Payments
Capital Gains	Insurance
Other Income (describe)	Other Expense (describe)
Total Income	Total Expense:

The information on this financial statment is given to Bank of Whittier, N.A.. for the purpose of obtaining or continuing an extension of credit. We represent and warrant that the information provided is accurate and complete in all respects. We acknowledge that the lender is relying on our statement in this document and that the statements will be incorporated by reference into any agreement we may enter into with the Lender. We also realize that failure to completely and accurately disclose the information requested would constitute a breach of any agreement that we may enter into with Lender. We authorize Bank of Whittier, N.A. or any other credit bureau or investigative agency employed by the bank to check references, credit, and employment history under any of the names and social security numbers of any and all of the owners and/or officers provided. We understand that a consumer report may be requested in connection with this financial statement. If requested, we may be informed whether or not a consumer report(s) were requested, and if such reports were requested, we will be informed of the name and address of the consumer reporting agency that furnished the report. Bank of Whittier, N.A may at any time in the future obtain additional credit reports to review my account.

Signature: _____ Date: _____

Signature: _____ Date: _____